# FAFSA Submission Summary

# July 1, 2024 – June 30, 2025

# ederal**Student**

Use this form to review and correct information on your 2024–25 Free Application for Federal Student Aid (FAFSA®) form. Or correct your FAFSA information online at fafsa.gov.

John William Smith Jr. 742 Evergreen Terrace Springfield, OH 55555-5555 US

April 05, 2024 Data Release Number (DRN): 9755 Student Aid Index (SAI): 000000\*C

Dear John William Smith Jr.,

Your FAFSA Submission Summary shows the information you submitted on your 2024–25 Free Application for Federal Student Aid (FAFSA) form, which was received on 04/01/2024 and processed on 04/05/2024. You can use this summary to check your application status and student aid eligibility (page 1); determine if you need to resolve any problems with your application (page 2); examine your federal student loan history (page 3); and review or correct the information you provided in your FAFSA form (pages 5-18). See correction instructions on page 2 and mailing instructions on page 18. For help with this summary, call 1-800-4-FED-AID (1-800-433-3243). If you need assistance in another language, visit StudentAid.gov/apply-for-aid/fafsa/filling-out/request-interpreter.

### Application Status

Review the checked boxes.

- ☑ Your FAFSA appears to be complete. Review the data on pages 2–18 of your FAFSA Submission Summary and make corrections or updates if necessary. Any schools listed on your FAFSA will receive your information.
- Z Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.
- ☑ Your FAFSA appears to be complete. Review the data on pages 2–18 of your FAFSA Submission Summary and make corrections or updates if necessary. Any schools listed on your FAFSA will receive your information.
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## Federal Student Aid Eligibility

Colleges use your Student Aid Index (SAI) to determine how much financial aid you could receive if you attended their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Your SAI may change due to verification or if you update or correct your FAFSA information.

Your financial aid package could also include other federal, state, or institutional aid. Your school's financial aid office will tell you the specific types and amounts of aid you can receive. For more information about the SAI and the types and sources of aid, go to StudentAid.gov.

The Internal Revenue Service (IRS) offers tax benefits to help you maximize your college savings or recover some of the money you spend on tuition or loan interest. For more information, visit StudentAid.gov/resources/tax-benefits.

Review the checked boxes.

- It appears you may be eligible for a Federal Pell Grant of up to \$9999, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and lowinterest student loans.
- If There may be issues with your eligibility for federal student aid. Review the checklist on page 2 for instructions on how to resolve these issues.
- It appears you may be eligible for a Federal Pell Grant of up to \$9999, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities, and lowinterest student loans.



FAFSA Submission Summary





Student Aid Eligibility

omments

### Comments

#### Use the checklist below to make sure all your issues are resolved.

- The National Student Loan Data System (NSLDS) indicates that one or more of your federal student loans have been discharged. If you have questions, contact the financial aid office at your school.
- If you need to make corrections to your information, you may either make them online at fafsa.gov, or by using this FAFSA Submission Summary. If you need additional help with this summary, contact your school's financial aid office or visit fafsa.gov and click the "Help" icon on the FAFSA home page. If your mailing address or email address changes, you can make the correction online or send in the correction on your FAFSA Submission Summary.
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You have more comments that were not printed here. For guidance, call 1-800-4-FED-AID (1-800-433-3243).

## How to Correct Your Information

- The answer you provided is printed in bold. If you find a mistake, enter the correct answer in the field.
- · To delete an answer, draw a line though your answer and through the empty field:

Use dark ink and write clearly. A computer will process this form; therefore:

- Print in BLOCK CAPITAL letters and only skip a box between words; for multi-line responses, wrap any incomplete words onto next line:
- Report dollar amounts such as \$12,356.41 without cents; if negative, completely fill the circle (
  ) before the answer box:
- Fill in both circle and square answer fields completely:
- For circle answer fields, choose only one response; for square answer fields, choose all that apply:

The edit icon (
) means you must either correct your answer or, if the original answer is correct, rewrite it exactly in the field.

Write only in defined fields. Information written in blank spaces will not be processed.

Adjusted gross income \$ 53,821  $\bigcirc$  \$ 5 0 4 5 9 Mobile phone number 878-456-76901 4 1 6 P L U M S T A P T 4  $\bigcirc$  \$ 0 1 2 3 5 6 Correct  $\bigcirc$  Incorrect  $\bigotimes$   $\bigotimes$   $\boxtimes$   $\boxtimes$ 



Corrections

# Special or Unusual Circumstances

If you or your family have experienced special or unusual circumstances that impact your ability to pay for school, you may be eligible for an adjustment on your FAFSA form. Examples of special circumstances may include: substantial loss of income, changes in assets, tuition expenses at an elementary or secondary school, or high unreimbursed medical expenses. Examples of unusual circumstances may include: human trafficking, refugee or asylee status, or parental abuse or abandonment. On a case-by-case basis, your school's financial aid administrator may determine that your situation justifies an adjustment to your FAFSA form. Contact your school's financial aid office to request a review of your circumstances.

#### Changes Made to Your FAFSA Information

The financial aid administrator at your college updated the following FAFSA fields to reflect your circumstances. We are sharing this information with you, but you cannot change it. If you have questions, contact your college's financial aid office.

Student	Parent	Parent Spouse or Partner
Tax return filing status: Qualifying surviving spouse	Tax return filing status: Qualifying surviving spouse	Tax return filing status: Qualifying surviving spouse
Income earned from work: \$ 99,999,999,999	Income earned from work: \$ 99,999,999,999	Income earned from work: \$ 99,999,999,999
Tax exempt interest income: \$ 99,999,999,999	Tax exempt interest income: \$ 99,999,999,999	Tax exempt interest income: \$ 99,999,999,999
Untaxed portions of IRA distributions: \$ 99,999,999,999	Untaxed portions of IRA distributions: \$ 99,999,999,999	Untaxed portions of IRA distributions: \$ 99,999,999,999
Untaxed portions of pensions: \$ 99,999,999,999	Untaxed portions of pensions: \$ 99,999,999,999	Untaxed portions of pensions: \$ 99,999,999,999
Adjusted gross income: \$ -999,999,999	Adjusted gross income: \$ -999,999,999	Adjusted gross income: \$ -999,999,999
Income tax paid: \$ 999,999,999	Income tax paid: \$ 999,999,999	Income tax paid: \$ 999,999,999
IRA deductions and S EP/other payments: \$ 99,999,999,999	9 IRA deductions and SEP/other payments: \$ 99,999,999,999	IRA deductions and SEP/other payments: \$ 99,999,999,999
Education credits: \$ 999,999,999	Education credits: \$ 999,999,999	Education credits: \$ 999,999,999
Filed a Schedule A, B, D, E, F, or H: Don't know	Filed a Schedule A, B, D, E, F, or H: Don't know	Filed a Schedule A, B, D, E, F, or H: Don't know
Net profit or loss from Schedule C: \$ -99,999,999,999	Net profit or loss from Schedule C: \$ -99,999,999,999	Net profit or loss from Schedule C: \$ -99,999,999,999

## **Federal Student Loan Summary**

The table below shows the total amounts of federal (*Title IV*) student loans that you owe, as reported by your loan servicers. Confirm that these amounts are correct by signing in to <u>StudentAid.gov</u> and viewing the details for each loan. If you feel the amounts below are incorrect, or you have questions about a loan, contact the loan servicer indicated on <u>StudentAid.gov</u>. You can find general information about each loan type below at <u>StudentAid.gov/loans</u>. The "Subsidized" and "Unsubsidized" amounts include those portions of any consolidation loans you have. If there is an amount listed for Federal Family Education Loan (FFEL) Program "Unallocated Consolidation Loans," we could not determine whether those balances were subsidized or unsubsidized.

Remember, you are responsible for repaying all of the amounts that you borrow, plus interest. As a general rule, with an assumed interest rate of 5%, the monthly payment amount over a 10-year repayment period would be approximately \$10.61 for every \$1,000 that you borrowed. Of course, your actual repayment amount will depend upon how much you borrow, the interest rate when you enter repayment, and the length of your repayment term.

Total Amount of Loans Outstanding	Total Principal Balance	Amount Pending Disbursement	Total
FFEL (Bank Loans) and/or Direct Loans	Dulunoo	Biobaroomon	lotai
Subsidized Loans	\$ 999,999	\$ 999,999	\$ 999,999
Unsubsidized Loans	\$ 999,999	\$ 999,999	\$ 999,999
Combined Loans	N/A	N/A	N/A
Unallocated Consolidated Loans	N/A	N/A	N/A
Federal Perkins Loans			
Total Outstanding Principal Balance	\$ 999,999	N/A	N/A
2024–25 Award Year Amount	N/A	N/A	N/A
TEACH Grants Converted to Direct Loans			
Unsubsidized Loans	\$ 999,999	N/A	\$ 5,000

# Office of Management and Budget (OMB) Notice

According to the *Paperwork Reduction Act of 1995*, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to average between five and ten minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, write directly to the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044. (Note: Do not return the completed form to this address.)

By answering question 23, and signing the FAFSA form, you give permission to the U.S. Department of Education to provide information from your application to the college(s) listed in that question. You also agree that such information is deemed to incorporate by reference the certification statement in the financial aid application. To learn more about the *Privacy Act* and how your information may be used, refer to page 4 of the paper FAFSA or the *Privacy Act* link on StudentAid.gov.

To protect the confidentiality of your application data, you should never give, share, or disclose your FSA ID with anyone, including commercial service providers that provide assistance with the financial aid process. You should keep your FSA ID in a safe location.





OMB Notice

Federal Student Loan Summary

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# Federal Tax Information (FTI) Consent and Approval

I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my Federal tax information (FTI) and to the U.S. Department of Education's redisclosure of my FTI, as described below. By accepting within this summary, I consent to and affirmatively approve of, as applicable, the following:

- 1. The U.S. Department of Education may disclose my Social Security number (SSN)/Taxpayer Identification Number (TIN), last name, date of birth, unique identifier, the tax year for which FTI is required, and the date and timestamp of my approval for the use of my FTI in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from the U.S. Department of Education, the IRS shall then disclose my FTI to "authorized persons" (i.e., specifically designated officers and employees of the U.S. Department of Education and its contractors (as defined in 26 U.S.C. § 6103(I)(13)(E)) for the purpose of determining eligibility for, and the amount of, Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, for myself or an applicant for Federal student aid who has requested that I share my FTI on their *Free Application for Federal Student Aid* (FAFSA\*) form.
- 2. Authorized persons at the U.S. Department of Education and its contractors (as defined in 26 U.S.C. § 6103(I)(13)(E)) may use my FTI for the purpose of determining the eligibility for, and amount of, Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, for myself or a FAFSA applicant who has requested that I share my FTI on the FAFSA form.
- 3. The U.S. Department of Education may redisclose my FTI received from the IRS pursuant to 26 U.S.C. § 6103(I)(13)(D)(iii) to the following entities solely for the use in the application, award, and administration of financial aid:
  - Institutions of higher education participating in the Federal student aid programs authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended;
  - State higher education agencies;
  - Scholarship organizations designated prior to December 19, 2019, by the Secretary of Education; and
  - Contractors of institutions of higher education and State higher education agencies to administer aspects of the institution's or State agency's
    activities for the application, award, and administration of such financial aid.
- 4. The U.S. Department of Education may redisclose my FTI to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my FTI will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.
- By consenting and providing my affirmative approval, I further understand that:
- 1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form, for Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, even if I did not file a U.S. Federal tax return.
- 2. I am providing my written consent for the redisclosure of my FTI by the U.S. Department of Education to include, but not limited to, institutions of higher education, State higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(I)(13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
- 3. Any FTI received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
- 4. The U.S. Department of Education may request updated FTI from the IRS once my consent is provided. If FTI has changed (e.g., amended tax return filed with revised information), then eligibility for, and amounts of, Federal, State, and institutional financial aid may change.
- 5. If I do not consent to the redisclosure of my FTI to institutions of higher education, State higher education agencies, designated scholarship organizations, and their respective contractors, the U.S. Department of Education will be unable to calculate my eligibility for Federal student aid or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form.

## Signatures

I consent and certify under penalty of perjury under the laws of the United States of America, that the information I provide on the FAFSA form is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(i)(3)). By accepting and submitting my part of the FAFSA, my execution date of consent and approval will be logged in the U.S. Department of Education's Person Authentication Service (PAS) System of Record (18-11-12).

If you sign this form, you certify that you are the person identified. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

#### Student

By signing this application, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

Student, Student Spouse, Parent, Parent Spouse or Partner

- By signing this application, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide:
- $\boldsymbol{\cdot}$  information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file. You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.





# Federal Student Aid

**FAFSA** Submission Summary

OMB No. 1845-0001

Make changes on this paper FAFSA Submission Summary and mail it for processing, or make your changes electronically at fafsa.gov.

## Student 🖳

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2024–25

-4 Student College or Caree	r School Plans
	what will their college grade level be? <i>Master's or doctorate program</i>
First year undergraduate Second year undergradu (freshman) (sophomore)	
When the student begins the 2024–25 school year, wi	II they already have their first bachelor's degree? Yes O Yes O No
Will the student be pursuing an initial teaching certi	ification at the elementary or secondary level? Yes O Yes O No
- <b>5</b> Student Personal Circums	<ul> <li>Stances</li> <li>At any time since the student turned 13, they were a ward of the court.</li> <li>At any time since the student turned 13, they were in foster care.</li> <li>The student is or was a legally emancipated minor, as determined by a court in their state of residence.</li> <li>The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.</li> <li>None of these apply.</li> </ul>
	ent's Director or designee of Financial aid None of ool or a project supported by a administrator these apply. Istrict federal TRIO or GEAR (FAA) s liaison UP program grant
<ul> <li>A student may be experiencing unusual circumstances if they:</li> <li>Left home due to an abusive or threatening environment;</li> <li>Are abandoned by or estranged from their parents;</li> <li>Have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;</li> </ul>	<ul> <li>A contacting their parents or would contacting O Yes O No tion will help us evaluate the student's ability to pay for school. Yes</li> <li>Are a victim of human trafficking;</li> <li>Are incarcerated, or their parents are incarcerated, and contact with the parents would pose a risk to the student; or</li> <li>Are otherwise unable to contact or locate their parents.</li> <li>fe, stable place to live, they may be considered a homeless youth and should review</li> </ul>
	information, but the student doesn't have an $\bigcirc$ Yes $\bigcirc$ No

ME.	
C PY	



	9 Family Size	2024-2
Ľ	Provide the student of the student's family? 12 Include the student (and spouse), the student's dependent children (even if they live apart due to college enrollment), and other people living with the student now. Include these dependent children and other people only if the student will provide more than half of their support between July 1, 2024, and June 30, 2025.	:
	10 Number in College	
	How many people in the student's family, including the student, will be in college between July 1, 2024, and June 30, 2025? 12	
	11 Student Demographic Information	
	• 11 Student Demographic Information The answers will not affect the student's eligibility for federal student aid, be used in any calculations, or be shared with the schools to which the student applies.	
	They will be used for research purposes only.	
	What is the student's gender? <b>Prefer no answer</b> O Male O Female O Nonbinary O Prefer not to answer	
	"Nonbinary" refers to a student who does not identify exclusively as male or female. "Nonbinary" does not refer to a transgender student who identifies exclusively as either male or female. Transgender students should select the gender with which they identify at the time this form is completed.	
	12 Student Race and Ethnicity ————————————————————————————————————	
	The answers will not affect the student's eligibility for federal student aid, be used in any calculations, or be shared with the schools to which the student applies.	
	They will be used for research purposes only.	
	Is the student of Hispanic, Latino, or Spanish origin? <i>Select all that apply. Mexican/Mex Amer/Chicano, Puerto Rican, Cuban, Other</i>	
	<ul> <li>No, not of Hispanic,</li> <li>Latino, or Spanish</li> <li>origin</li> <li>Yes, Mexican,</li> <li>Yes, Puerto Rican</li> <li>Yes, Cuban</li> <li>Yes, another</li> <li>Prefer not</li> <li>Hispanic, Latino,</li> <li>or Spanish origin</li> </ul>	Student
	What is the student's race? Select all that apply. If you select "Other" and enter more than one category in the entry boxes, skip a box between each one.	
	🔲 White White: German, Irish, English, Italian, Polish, French, Other	Q
	☐ German ☐ Irish ☐ English ☐ Italian ☐ Polish ☐ French	
	Enter Lebanese, Egyptian, Iranian, etc. ABCDEFGHIJKLMNOPQRSTUVWXYZABCD	
	🔲 Black or African American 🛛 Black: African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, Other	K
	🗌 African American 🗌 Jamaican 🗌 Haitian 🗌 Nigerian 🗌 Ethiopian 🗌 Somali	
	□ Other: □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	
	Enter Ghanaian, South African, Barbadian, etc. <b>ABCDEFGHIJKLMNOPQRSTUVWXYZABCD</b>	
	Asian Asian: Chinese, Filipino, Asian Indian, Vietnamese, Korean, Japanese, Other	
	Chinese Filipino Asian Indian Vietnamese Korean Japanese	
	Enter Pakistani, Cambodian, Hmong, etc. <b>ABCDEFGHIJKLMNOPQRSTUVWXYZABCD</b>	
	American Indian or Alaska Native American Indian or Alaska Native: Other ABCDEFGHIJKLMNOPQRSTUVWXYZABCD	
	Enter name of enrolled or principal tribe(s) (Navajo, Blackfeet, Mayan, Nome Eskimo Community, etc.) Native Hawaiian or Other Pacific Islander Pacific: Native Hawaiian, Samoan, Chamorro, Tongan, Fijian, Marshallese	
	□ Native Hawaiian □ Samoan □ Chamorro □ Tongan □ Fijian □ Marshallese	
	Enter Palauan, Tahitian, Chuukese, etc. <b>ABCDEFGHIJKLMNOPQRSTUVWXYZABCD</b>	
	Prefer not to answer <b>Prefer no answer</b>	
	13 Student Citizenship	
	Citizenship status Neither U.S. citizen nor eligible noncitizen A–Number A123456789	
	O U.S. citizen   O Eligible   O Neither U.S. citizen nor   A	
	or national noncitizen eligible noncitizen If the student is an eligible noncitizen, provide their A-Number.	
		7

7

11 Student State of Legal Decidence	2024–25
— 14 Student State of Legal Residence     State AB Date the student became a legal resident 12/3456	
— 15 Parent Education Status —	
Did either of the student's parents attend or complete college? One or both attended, neither completed	
O Neither parent attended collegeO One or both parents attended college, but neither parent completed collegeO One or both parents completed collegeO Don't kn	IOW
— 16 Parent Killed in Line of Duty —	
Was the student's parent or guardian killed in the line of duty while (1) serving on active duty as a O Yes member of the U.S. armed forces on or after September 11, 2001, or (2) performing official duties as a public safety officer? The student may be eligible for additional Federal Pell Grant funds once their eligibility is confirmed by their college or caree	O No Yes er school.
— 17 Student High School Information ————————————	
P High school completion status when the student begins the 2024-25 school year State-recognized high school equi	valent
O High school diploma O State-recognized high school equivalent O Homeschooled O None of the p (e.g., GED certificate)	previous
If the answer is "High school diploma," provide the name, city, and state of the high school.	
High school name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMNOPQRSTUVWX	
Continue on next line.	S
City ABCDEFGHIJKLMNOPORSTUVWXYZAB State AB	Student
	er
If the answer is "State-recognized high school equivalent," O GED O TASC Issuing state which of the following did or will the student receive? <i>HiSET</i> O HiSET O Other <i>AB</i>	] 🕇
— 18 Federal Benefits Received —	
At any time during 2022 or 2023, did the student or anyone in their family receive benefits from any of	
the following federal programs? Select all that apply. EITC, Federal housing, School lunch, Medicaid, QHP, SNAP, SSI, TA	NF, WIC
Earned income credit (EIC)       Refundable credit for coverage under a qualified health plan (QHP)       Temporary Assistance for Needy Families (TANF)	
□ Federal housing assistance □	ram
Free or reduced-price school lunch Assistance Program (SNAP) for Women, Infants, and Children (W	
Medicaid Supplemental Security Income (SSI) None of these apply.	
— 19 Student Tax Filing Status —	
Did or will the student file a 2022 IRS Form 1040 or 1040-NR? Yes OYes ONo	
organization in 2022 without being required to report income on any tax return, or (3) file a 2022 tax return with Puerto Rico or another U.S. territory? Yes International organizations include, for example, the United Nations, World Bank, and International Monetary Fund. ► If the answer is "No" to both of the questions above, and the student is not married, questions 20–22 can be skipped;	No
however, if the student is also required to provide parent information on the form, question 22 must be answered.	
C Did or will the student file a 2022 joint tax return with their current spouse? Yes O Yes O No	
— 20 Student 2022 Tax Return Information Filing status Married filing separately	
O Single O Head of household O Married filing jointly O Married filing separately O Qualifying surviving	spouse
IQuestion 20 continues on next nage 1	8

	20 Student 2022 Tax Return Information [continued]	2024–25
	Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (☉) before the answer box.	
	IRA rollover into another IRA or qualified plan     Pension rollover into an IRA or other qualified plan       \$     \$     \$	-
	Did the student receive the earned income credit (EIC)? <i>Don't know</i> O Yes O No O Don't know <i>IRS Form 1040: line 27</i>	
	Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS \$	
Ľ	Income earned from work \$ 99,999,999,999       Income earned from work \$ 99,999,999,999         \$ IRS Form 1040 (or 1040-NR): line 1z + Schedule 1: lines 3 + 6       IRS Form 1040: line 2a	-
	Untaxed portions of IRA distributions \$ 99,999,999,999 \$ Untaxed portions of pensions \$ 99,999,999,999 \$ IRS Form 1040: line 4a minus 4b IRS Form 1040: line 5a minus 5b	St
	Adjusted gross income \$ -999,999,999       Income tax paid \$ 999,999,999         Image: Second state of the second state	tudent
	IRA deductions and payments to self-employed       Education credits \$ 999,999,999         SEP, SIMPLE, and qualified plans \$ 99,999,999,999       American Opportunity and Lifetime Learning credits)         \$	-+ \$4
	Did the student file a Schedule A, B, D, E, F, or H O Yes O No O Don't know with their 2022 IRS Form 1040? <i>Don't know</i>	-
	Net profit or loss from IRS Form 1040 Schedule C <i>\$ −99,999,999</i> ,999 ⊖ \$	
	21 Annual Child Support Received	
	Enter total amount the student received in child support for the last complete calendar year. If the answer to question 3 was "Married" or "Remarried," enter the combined amount the student and their spouse received. If the answer is zero or the question does not apply, enter 0. \$	
	22 Student Assets If the answer to question 3 was "Married" or "Remarried," enter the combined amounts held by the student and their spouse. If the answer is zero or the question does not apply, enter 0.	-
	Current total of cash, savings, and checking accounts \$ 9,999,999 \$	
		0

23		eges																								2024
Listed college new co	below are the listed below bel	he colleges w from rece w the list. It	that rece eiving the f all 20 po	ived the stude student's FAF ositions are al nt's record an	SA inforr	mation cupied	, selec in the	t the " list, y	Remo ou <i>m</i> ı	ve"bo <i>ust</i> rer	ox on nove	the r the s	ight. same	To ha	ve m	ore c	colleg	es re	eceiv	e the	FAF	SA inf	orma	ation, a	dd the	
•				Average annua										-\$75,0	000; I	D: \$7	5,00	1-\$1	10,00	00; E:	\$110	,000+		Rem	ove	
Coll	ege 1	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.						
Coll	ege 2	Default ra	te: N/A. A	Vallace Comm verage annual	cost: A: \$	\$6,864	B: \$6	,707, 0	C: \$8,1	76, D.	: \$7,9	61, E	: N/A	. Med	ian d	lebt u	ipon (	gradu	iatioi	n: N/A					]	
Coll	ege 3	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.					]	
Coll	ege 4	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.					]	
Coll	ege 5	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.					]	
Coll	ege 6	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.						
Coll	ege 7	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.						
Coll	ege 8	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.						
Coll	ege 9	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.					]	
Coll	ege 10	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.						
Coll	ege 11	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.					]	
Coll	ege 12	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.					]	C
Coll	ege 13	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.						onic
Coll	ege 14	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.					]	0
Coll	ege 15	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	00.						P
Coll	ege 16	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.					]	
Coll	ege 17	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.						R
Coll	ege 18	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.					]	
Coll	ege 19	Average a	nnual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.						
	ege 20	Average a	innual cos	lege - Mt. Verr st: A: \$16,806,	B: \$17,62	28, C: \$	\$21,79	7, D: \$	24,39	0, E: \$	27,00	)2. M	edian	debt	upon	grad	duatio	on: \$2	27,00	0.						
			sion Sur	nmary up t	o three	colle	ges o	can b	e ad	ded.	At ta	atsa	.gov	up t	0 20	) co	lleg	es c	an	be a	dde	d.				
	Colleg		0.0	College name																			1	State	_	
			OR	Address and city																			'			
	Colleg	-		College																				State		
Feder	al School	I Code	OR	name Address		<u> </u>													I				2			
				and city																						
	r <b>Colleg</b> al School	-	OR	College name																			3	State	_	
			UN	Address and city																						
24	Stu	dent	Cor	nsent,	Ap	pro	ova	Ι,	an	d	Si	gn	at	ur	е	_							[ <u>See</u>	e page	4.]	
				ng in the ans filling in the																				e 4.		
Ó Ap	proval to f	transfer fe	-	information			-	evenı	ie Se	rvice	(IRS		-				-									
Stude	ent signa	ature						Da	ite s	igne	d	_														
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	<b></b>
<b>E</b> -0	
	ry:

	Questions 25–29 apply to the <b>student's spouse</b> . Leave blank any questions that don't apply to the student's spouse.	
	25 Student Spouse Identity Information	-
	The student spouse's full legal name, for example, as it appears on their Social Security card.	
	First name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI	1
		J
	Middle name ABCDEFGHIJKLMNO	
	Last name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI	1
		J
	Suffix (e.g., Jr. or III) ABCDEFGHIJ Date of birth 12/34/5678 Social Security number (SSN) XXX-XX-6789	
	MM / DD / YYYY     If the student spouse does not have an SSN,	
г <i>в</i>	Individual Taxpayer Identification Number (ITIN) XXX-XX-6789	
ك		
	If the student spouse does not have an ITIN, leave this field blank.	
		St
		Student
	26 Student Spouse Contact Information	en
	Mobile phone number 123-456-7890	
		qS
	Email address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMNOPQRSTUVWX	po
	Continue on next line.	
		Se
	Permanent mailing address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN	
	Continue on next line.	
	City ABCDEFGHIJKLMNOPQRSTUVWXYZABCD Include apt. number. State AB	
	ZIP code 12345-6789 Country AB	
	27 Student Spouse Tax Filing Status	-
	Did or will the student's spouse file a 2022 IRS Form 1040 or 1040-NR? Yes O Yes O No	
C	Did the student spouse either (1) earn income in a foreign country in 2022, (2) work for an O Yes O No	
	international organization in 2022 without being required to report income on any tax return, or (3) file a 2022 tax return with Puerto Rico or another U.S. territory? <i>Yes</i>	
	International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.	

► If the answer is "No" to both of the questions above, question 28 can be skipped.



Student Spouse +



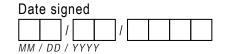
- 20 Student Spouse 2022 Tax Rett	
This space intentional	y left blank.
► Convert all currency to U.S. dollars. If the answer is zero or the If the answer is negative, completely fill the circle (○) before the	
IRA rollover into another IRA or qualified plan \$\$ 99,999,999,999	Pension rollover into an IRA or other qualified plan \$\$ 99,999,999,999
Foreign earned income exclusion \$ -999,999,999 © \$ IRS Form 1040 Schedule 1: line 8d	This space intentionally left blank.

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# 29 Student Spouse Consent, Approval, and Signature \_\_\_\_\_[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the student spouse) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid. O Approval to transfer federal tax information from the Internal Revenue Service (IRS) *No approval given* 

#### Student spouse signature







	Parent	
	Questions 30–41 apply to the student's parent. Leave blank any questions that don't apply to the parent.	
	30 Parent Identity Information	
	The parent's full legal name, for example, as it appears on their Social Security card.	
	First name ABCDEFGHIJKLMNOPORSTUVWXYZABCDEFGHI	
	Middle name ABCDEFGHIJKLMNO	
-0		
Ľ	Last name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI	
	Suffix (e.g., Jr. or III) ABCDEFGHIJ       Date of birth 12/34/5678       Social Security number (SSN) XXX-XX-6789	
	Suffix (e.g., Jr. or III) ABCDEFGHIJ       Date of birth 12/34/5678       Social Security number (SSN) XXX-XX-6789	
	MM / DD / YYYY     If the parent does not have an SSN, enter all zeros.	
	Individual Tax Identification Number (ITIN) XXX-XX-6789	
	If the parent does not have an ITIN, leave this field blank.	
	31 Parent Contact Information	r (
	Mobile phone number <i>123-456-7890</i>	rent
	Email address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMNOPQRSTUVWX	-
	Continue on next line.	
г <i>1</i> ?	Permanent mailing address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN	
٣		
	$\blacksquare$ Continue on next line.	
	City ABCDEFGHIJKLMNOPQRSTUVWXYZABCD State AB	
	ZIP code 12345-6789 Country AB	
	22 Derept Current Marital Status	
	32 Parent Current Marital Status Unmarried and both legal parents living together	
	O Single O Unmarried and both legal O Married O Remarried O Separated O Divorced O Widowed	
	(never married) parents living together (not separated)	
	33 Parent State of Legal Residence	
	State AB 🖉 Date the parent became a legal resident 12/3456	
		13

13

	-34 Family Size	2024–25
	How many people are in the parent's family? 12	
	Include the parent (and spouse or partner), the student, the parent's dependent children (even if they live apart because of college enrollment), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1, 2024, and June 30, 2025.	
	-35 Number in College	
	How many people in the parent's family will be in college between July 1, 2024, and June 30, 2025? 12	_
	Do not include parent(s).	
	- 36 Federal Benefits Received	
	At any time during 2022 or 2023, did the parent or anyone in their family receive benefits from any of the followin federal programs? <i>Select all that apply.</i> EITC, Federal housing, School lunch, Medicaid, OHP, SNAP, SSI, TANF, WIC	ıg
	Earned income credit (EIC)	
	Federal housing assistance       Supplemental Nutrition       Special Supplemental Nutrition Program (SNAP)         Free or reduced-price school lunch       Assistance Program (SNAP)       for Women, Infants, and Children (V	
	Medicaid Supplemental Security Income (SSI) None of these apply.	
	- <b>37</b> Parent Tax Filing Status Did or will the parent file a 2022 IRS Form 1040 or 1040-NR? <i>Yes</i> O Yes O No	
C	<ul> <li>If the answer is "No," indicate which one of the following situations applies to the parent for 2022: Income below thres</li> <li>▶ If one of the options in the second column below is selected and the parent is unmarried, questions 38-40 can be skipped.</li> </ul>	shold Parent
	<ul> <li>The parent filed or will file a tax return with Puerto Rico or another U.S. territory.</li> <li>The parent, even though they earned income in U.S., did not and will not file a U.S. tax return b their income was below the tax filing threshold.</li> </ul>	the ecause
	<ul> <li>The parent filed or will file a foreign tax return.</li> <li>The parent either earned income in a foreign country but did not</li> <li>The parent did not and will not file a U.S. tax</li> </ul>	
	<ul> <li>The parent either earned income in a foreign country but did not and will not file a foreign tax return, or worked for an international organization and was not required to report income on any tax return. International organizations include, for example, the United Nations,</li> <li>The parent did not and will not file a U.S. tax for reasons other than low income.</li> <li>The parent did not and will not file a U.S. tax for reasons other than low income.</li> <li>The parent did not and will not file any tax return.</li> </ul>	
	World Bank, and International Monetary Fund.	_
	Did or will the parent file a 2022 joint tax return with their current spouse? Yes O Yes O No	_
	-38 Parent 2022 Tax Return Information	
	This space intentionally left blank.	_
		_
	► Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (○) before the answer box.	_
	IRA rollover into another IRA or qualified plan       Pension rollover into an IRA or other qualified         \$       \$ 99,999,999,999       \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	plan <i>999,999,999</i>
	Did the parent receive the earned income credit (EIC)? <i>Don't know</i> O Yes O No O Don't know IRS Form 1040: line 27	
	Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS \$	19
	IQuestion 38 continues on next page.]	

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## 39 Annual Child Support Received

Enter total amount the parent received in child support for the last complete calendar year. If the answer to question 32 was "Married," "Remarried," or "Unmarried and both legal parents living together," enter the combined amount the parent and their spouse received. If the answer is zero or the question does not apply, enter 0.

	 	-	 	 1.		
.					\$	9 999 99
S					Ψ	7,777,77
¥						

### 40 Parent Assets

If the answer to question 32 was "Married," "Remarried," or "Unmarried and both legal parents living together," enter the combined amounts held by the parent and their spouse. If the answer is zero or the question does not apply, enter 0.

Current total of cash, savings,								
and checking accounts \$ 9,999,999								
\$								

Don't include student financial aid.

Current net worth of investments, including real estate \$ 9,999,999

<u>^</u>		
,		

Don't include the home the parent lives in. Net worth is the value of the investments minus any debts owed against them. Current net worth of businesses and investment farms \$ 9,999,999

\$

Enter the net worth of the parent's businesses or forprofit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.

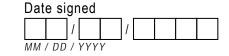
[See page 4.

### 41 Parent Consent, Approval, and Signature

\$

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the parent) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid. Approval to transfer federal tax information from the Internal Revenue Service (IRS) No approval given

#### Parent signature



Ϊĥ



Parent Spouse or Partner +						
► Do not complete this section if you are not the student's legal parent or stepparent. Questions 42–46 apply to the parent spouse or partner. Leave blank any questions that don't apply to the parent spouse or partner.						
- 42 Parent Spouse or Partner Identity Information						
The parent spouse or partner's full legal name, for example, as it appears on their Social Security card.						
First name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI						
Middle name ABCDEFGHIJKLMNO						
Last name ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHI						
Suffix (e.g., Jr. or III) ABCDEFGHIJ Date of birth 12/34/5678 Social Security number (SSN) XXX-XX-6789						
MM / DD / YYYY If the parent spouse or partner does not have						
Individual Taxpayer Identification Number (ITIN) XXX-XX-6789 an SSN, enter all zeros.						
If the parent spouse or partner does not have an ITIN, leave this field blank.						
43 Parent Spouse or Partner Contact Information						
Mobile phone number 123-456-7890						
Email address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMNOPQRSTUVWX						
Continue on next line.						
Permanent mailing address ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN						
$\blacksquare$						
City ABCDEFGHIJKLMNOPQRSTUVWXYZABCD State AB						
ZIP code 12345-6789 Country AB						
- 11 Derent Speuce or Dertner Tex Filing Status						
— 44 Parent Spouse or Partner Tax Filing Status ☑ Did or will the parent spouse or partner file a 2022 IRS Form 1040 or 1040-NR? Yes ○ Yes ○ No						
If the answer is "No," indicate which one of the following situations applies to the parent spouse or partner for 2022: ► If one of the options in the second column below is selected, question 45 can be skipped. Income below threshold						
O The parent spouse or partner filed or will file a tax return with Puerto Rico or another U.S. territory. O The parent spouse or partner, even though they earned income in the U.S., did not and will not file a U.S. tax return						
The parent spouse or partner filed or will file a foreign tax return.						
O The parent spouse or partner either earned income in a foreign country but O The parent spouse or partner did not and will not file a						
did not and will not file a foreign tax return, or worked for an international U.S. tax return for reasons other than low income.						
organization and was not required to report income on any tax return. International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.						

Parent Spouse or Partner +

	45 Parent Spouse or Partner 2022 Tax Return Information	2024–25
	Filing status Married filing separately	
	O Single O Head of household O Married filing jointly O Married filing separately O Qualifying surviving spouse	
	► Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (☉) before the answer box.	
	IRA rollover into another IRA or qualified plan       Pension rollover into an IRA or other qualified plan         \$       \$ 99,999,999,999         \$       \$ 99,999,999,999	
	Foreign earned income exclusion \$ -999,999,999            • \$	
	Income earned from work \$ 99,999,999       Tax exempt interest income \$ 99,999,999         \$	
Ľ	Untaxed portions of IRA distributions \$ 99,999,999,999       Untaxed portions of pensions \$ 99,999,999,999         \$	
	Adjusted gross income \$ -999,999,999       Income tax paid \$ 999,999,999         () \$	Parent
	IRA deductions and payments to self-employed       Image: Constraint of the self self self self self self self sel	Spous
	Did the parent spouse or partner file a Schedule A, B, OYes ONo ODon't know D, E, F, or H with their 2022 IRS Form 1040? <i>Don't know</i>	e 0
	Net profit or loss from IRS Form 1040 Schedule C \$-99,999,999 $\bigcirc$ \$	r Partner
	<b>46</b> Parent Spouse or Partner Consent, Approval, and Signature [See page 4.] — Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the parent spouse or partner) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.	<b>)</b> •

O Approval to transfer federal tax information from the Internal Revenue Service (IRS) No approval given

Parent spouse or partner signature

Date signed								
	/			1				
MM / DD / YYYY								





## Preparer 💄

If someone other than the applicant completed the FAFSA form on the applicant's behalf, that person's information appears in this
section. Paid preparers are prohibited.

<b>47</b> Preparer Identity Information First name Social Security number (SSN)	Last name Employer Identification Number (EIN)
<b>48</b> Preparer Contact Information Affiliation / Organization Permanent mailing address	
City ZIP code	State
49 Preparer Signature Preparer signature Date signed	

## Mail Your FAFSA Submission Summary

If you made changes on this summary, photocopy pages 5–18 for your records and then mail the original of those pages to:

Federal Student Aid Programs, P.O. Box 70204, London, KY 40742-0204

Extra postage will be required. After your FAFSA Submission Summary is processed, you will receive an updated summary. If you (the student) provided an email address (page 5), we will notify you within three to five days that your updated summary is available at <u>StudentAid.gov</u>. If you did not provide an email address, your summary will be mailed to you within three weeks. If you would like to check the processing status of your corrections, go to StudentAid.gov or call 1-800-4-FED-AID (1-800-433-3243).

College Use Only 🏦			
O D/O	Federal school code	FAA signature	<b>(</b> ا
Data Entry Use On	ily 🌐		

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